

Example: Dept. Manager with Current Role Objectives

# Individual Development Plan Form

 Team Member Name
 Juan Perez
 Date
 April 1, 20XX

 Supervisor Name
 Sarah Doe (Branch Manager)
 Company / Branch
 Western States Fire Protection

 Role
 Department Manager
 Department
 Service

Considering my professional goals and motivations, what matters the most at this point in my career? What do I want to achieve with this year's iDP?

Long term, I would like to continue growing as a business leader and take on additional responsibility. For now, I want to focus on improving in my role and become a stronger, more inclusive leader.

## What do I see as my strengths and talents in my role?

Sharing overall big picture with my team - communicating T4s. Understanding department financials. Customer service skills - building relationships with new/existing customers.

#### What do I see as current or potential areas of development?

Becoming a more inclusive leader. Prioritizing my time to maximize productivity.

### What are my growth and development objectives? (short-term and/or long-term)

Objective #1: I want to broaden my understanding of women's concerns and challenges within construction PM Example: I want to broaden my understanding of women's concerns and challenges within construction project management OR Improve my understanding of Excel to help me run reports more efficiently

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|--|---|--|------------------------------|--|
| 10/20/70   | Action Item (see examples below)  | Needed Resources/Support                             | Target Date                  |  |
| Formal<br>Learning<br>(10%)  | Complete Intercultural Development<br>Inventory (IDI) assessment and<br>debrief | Sarah to assist with connecting me with the DEI team | End of May                   |  |
| Learning<br>from Others<br>(20%)   | Attend a Network of Women meeting with a co-worker                              | NoW meeting schedule<br>and agenda                   | June's<br>monthly<br>meeting |  |
| On-the-Job<br>Experience<br>(70%)  | Deliver lunch and learn for Service Dept team members based off NoW topic       | Conference room, cater in lunch for group            | July 15                      |  |

Objective #2: Improving how I manage my time to become more productive

Example: I want to better manage my work stress to prevent it from negatively impacting my professional and personal relationships OR I want to leverage my skills and knowledge to better train my field crew

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|--|---|--|---------------------------------------|--|
| 10/20/70   | Action Item (see examples below)  | Needed Resources/Support   | Target Date                           |  |
| Formal<br>Learning<br>(10%)  | Attend 7 Habits of Highly Effective People course   | Sign up for course in LMS -<br>Sarah's support with travel<br>arrangements | Attend<br>scheduled<br>course in July |  |
| Learning<br>from Others<br>(20%)   | Research and read a book on time management<br>(maybe "The Power of Habit")                     | Find audio in LMS or purchase<br>a hard copy                               | Finish book<br>by August              |  |
| On-the-Job<br>Experience<br>(70%)  | Keep a log of how I'm spending my time for 1<br>week - reflect on how I need to be prioritizing | None needed - will keep track on<br>my own spreadsheet                     | By April 30                           |  |

10% Examples: (eLearning/in-person courses, conference, Intercultural Development Inventory, NICET certification) 20% Examples: (become a mentor/mentee, coaching, job shadowing, join professional association, request feedback) 70% Examples: (work tasks, special projects, presentations, cross-functional training, networking)

Next IDP Meeting Date August 1, 20XX

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